ZOOLOGY

# Comparison between different methods of estimating the developmental stages in a synanthropic scorpion *Tityus stigmurus* (Thorell, 1876)

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**ABSTRACT.** Determining developmental stages is an important tool for monitoring populations of medically important arthropods, including some scorpions species. Therefore, prediction tools for scorpion developmental stages may provide useful information for public health. Thus, this study compared different methods to estimate the developmental stages of the alien and medically important scorpion species *Tityus stigmurus* collected in São Paulo. We tested the applicability of the following morphometric methods: grouping (K-means and Ward's), theoretical, and distribution of frequencies for instar estimation in field-caught *T. stigmurus* individuals. The methods showed similar results up to the 5<sup>th</sup> instar. Our results corroborate the literature on the non-objectivity of the hierarchical clustering method in determining the exact number of size classes in the sample. We also found that the hierarchical and non-hierarchical clustering methods diverged regarding the two largest size classes. The peaks in the frequency curve of the carapace length and the theoretical calculation using a growth factor of 1.26 proved useful in determining the stages of development. Seven size classes were demonstrated, which provide evidence that *T. stigmurus* individuals can reach maturity at the 6<sup>th</sup> or 7<sup>th</sup> instar.

Keywords: Buthidae; arachnid; ontogeny; morphometry; public health

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# Introduction

Studies on the life cycle of animals are essential to understand the population dynamics of species, including those of medical importance. The immature stages in arthropods grow following geometric progression, increasing in size at a constant rate (e.g., Parra & Haddad, 1989; Francke & Sissom, 1984; Ambrosano, Igue, & Lourenção, 1997), with linear dimensions that grow at the rate of  $3\sqrt{2} = 1.26$  until adulthood (Przibram & Megušar, 1912; Ambrosano et al., 1997). Thus, the developmental phase can be determined by applying morphometric techniques. In addition to recognition of species, a variety of biological studies raise morphometric questions, such as those related to life stages, allometric relations and population characterization (Marcus, 1990; Dujardin, 2008). Morphometric studies in scorpions can use bivariate scatter plots in order to observe the level of aggregation and gaps between points and infer instars and moults, respectively (Polis & Sissom, 1990). However, the arbitrariness in interpreting the results can compromise the final result because a very high number of individuals in the sample can make the clusters not visible in the graph (Francke & Sissom, 1984). However, few individuals may not make possible the perception of some instar (Polis & Sissom, 1990).

In some groups of arthropods, such as scorpions, the maintenance of captivity for the determination of post-embryonic development is hampered by a long time to reach adulthood (greater than one year) and high mortality in the laboratory (e.g., Francke & Sissom, 1984; Polis & Sissom, 1990; De Souza, Santana-Neto, Lira, & Albuquerque, 2016). Some scorpion species are responsible for accidents that can affect the daily routine of victims, even causing death (Albuquerque, Santana Neto, Amorim, & Pires, 2013; Isbister & Bawaskar, 2014; Coorg, Levitan, Gerkin, Muenzer, & Ruha, 2017; Ward, Ellsworth, & Nystrom, 2018). Most species are capable of inhabiting urban areas increasing their human encounter chances (Ward et al., 2018; Amado et al., 2021; Guerra-Duarte et al., 2023). Thus, scorpion envenomation is a public health concern in several countries, including Brazil (Brasil, 2009; Ward et al., 2018).

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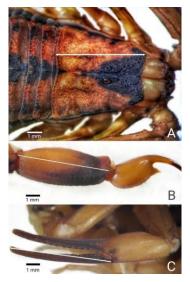
In Brazil, the primary species causing accidents belong to the genus *Tityus* Koch, 1836, especially *T. serrulatus* Lutz & Mello, 1922, *T. bahiensis* (Perty, 1833), *T. obscurus* (Gervais, 1843), and *T. stigmurus* (Thorell, 1876) (Brasil, 2009). The latter is a facultative parthenogenetic species (Ross, 2010; Foerster, Dionisio-da-Silva, Santos, Albuquerque, & Lira, 2021) with class III envenoming capacity (Lira-da-Silva, Amorim, & Brazil, 2000; Ward et al., 2018). *Tityus stigmurus* species was originally distributed in the states of Pernambuco, Bahia, Ceará, Paraíba, Alagoas, Rio Grande do Norte and Sergipe (Brasil, 2009; De Souza, Candido, Lucas, & Brescovit, 2009). However, in 2012, individuals of *T. stigmurus* were recorded in São Paulo, with three currently identified populations established in the city, two of them probably introduced by fruit transport from the northeast of Brazil (Bertani et al., 2018).

Furthermore, ontogenetic differences have been observed in the potency and composition of venom according to scorpion developmental stages (McElroy et al., 2017). These differences may directly impact the symptomatology of accidents caused by scorpions; thus, information on specimen developmental stages is relevant to public health. Additionally, determining the developmental stage of these arachnids collected in the field is often impossible. Therefore, this study aimed used various morphometric approaches to estimate the specimen development parameters of *T. stigmurus* collected in São Paulo City. The results are expected to provide subsidies for the development of a tool that will help determine the ontogeny from field caught *T. stigmurus* specimens.

### Material and methods

## Scorpions collection and morphometry

Tityus stigmurus specimens were collected in urban settlements during monitoring activities in the region corresponding to the Regional Prefecture of Penha (23°32'19"S 46°30'29"W) from September to December 2018, February to September 2019, November 2019, and May 2021. A total of 199 specimens were used (84 females and 115 juveniles), of which 179 (82 females and 97 juveniles) were used for ontogeny estimation using the methods described below. The other 20 specimens corresponded to two adult females that were kept in the laboratory until reproduction, generating 12 and 6 offspring, respectively. Offspring specimens were observed until the first molt. These 20 specimens were analyzed according to the theoretical method described below, and the results were used as comparison parameters for the 179 specimens collected in the field. The specimens were euthanized in the freezer at -18 °C. The lengths of the left pedipalp movable finger (MF), fifth segment of the metasoma (MetV), and the carapace (Car) of each individual were measured. Measurements were performed *post-mortem* using an analog caliper of 150 mm, with a precision of 0.02 mm, in a stereoscopic magnifying glass (Stahnke, 1970; Sissom, Polis, & Watt, 1990) (Figure 1). The specimen used in this study were identified in accordance with the proposal of Lourenço (2002) and deposited in the *Coleção de Fauna Sinantrópica* of the Municipality of São Paulo (CFS-MSP) of the *Laboratório de Identificação e Pesquisa em Fauna Sinantrópica da Divisão de Vigilância de Zoonoses*.



**Figure 1**. Standardized axes to obtain the dimensions of the structures used in the morphometric analysis of *Tityus stigmurus*. A= carapace, B= metasoma segment V and C= movable finger.

### Data analysis

# **Grouping methods**

The size classes of *T. stigmurus* were estimated using different morphometric analyses. Two methods were used for clustering: K-means and Ward's. The first analysis corresponds to a non-hierarchical method that performs grouping by partition, recommended when the number of groups to be formed is known (Moori, Marcondes, & Ávila, 2002). The procedure requires the establishment of arbitrary centroids from which objects are moved between groups according to their distance from each of these centroids, which are again determined based on the average values of the elements that make up the cluster of a given conglomerate momentarily. The distances are recalculated, elements are reclassified and moved between the groups, and so on, until the objects stop migrating between the conglomerates, at the moment when the process reaches stability (Manly, 2008). Six clusters (G2 to G7) were determined based on the maximum number of instars after the first moult, as described for the species in the literature (De Souza et al., 2016). However, Ward's method is a hierarchical and forms groups from the minimization of the sum of squares of the deviations of each of them (Tomaz, Matos, & Souza, 2017). The result is presented in the form of a dendrogram (Manly, 2008). To verify the robustness of the clusters, the results of the two methods were subjected to the kappa concordance coefficient test. Landis and Koch (1977) classify the levels of agreement as "non-existent" (κ < 0); "minimal" ( $\kappa = 0-0.20$ ); "reasonable" ( $\kappa = 0.21-0.40$ ); "moderate" ( $\kappa = 0.41-0.60$ ); "substantial" ( $\kappa = 0.61-0.60$ ) 0.80) and "perfect" ( $\kappa = 0.81-1.0$ ). Validation of the data obtained at the cluster analysis was performed by calculating the progression factor by applying the adjusted Rand index (ARI). This index determines the similarity between two parcels - P1 and P2, examining the pairs of parcels belonging to the two groups (Albuquerque & Barros, 2020). According to these authors, if the index is one (1), the two partitions are identical. Zero (0) indicates that the agreement occurred by chance. When it assumes negative values, it indicates that the agreement is lower than that given by chance. To compare the mean values of the three structures between the two methods, the Mann-Whitney's test (U test) was used because the normal distribution of the data was not observed.

### Theoretical method

A theoretical progression factor of 1.26 was used for the calculation, which was admitted for scorpions (Francke & Sissom, 1984). The presumed number of instars was calculated according to Francke and Sissom (1984) using the equation  $n = (logA - logY) \div logP$ , where n corresponds to the number of juveniles, A is the dimension of the structure of the adult specimen, Y is the dimension of the same structure in a young specimen of a known instar, and P corresponds to the progression factor. The theoretical method was validated by multiple linear regression, observing the coefficient of determination ( $R^2$ ) to estimate the percentage of total variability explained by the model. Partial regression coefficients were used to verify the structure that explained most of the variation (Ayres, Ayres Júnior, Ayres, & Santos, 2000). The mean values of the parameters obtained by the theoretical method were compared with those described in the literature for the species using the Student's t-test.

### Determination of instars by the frequency distribution curve of the carapace length measurements

The distribution frequencies of the carapace measurements were obtained using multimodal curves, where the peaks were interpreted as possible instars (Ecole, Anjos, Michereff-Filho, & Picanço, 1999). Thus, four frequency classes were defined per peak from visual inspection of the curve, testing intervals between 0.1 and 0.2 mm, until satisfactory resolution of the histogram was obtained (Logan, Bentz, Vandygriff, & Turner, 1988; Chen & Seybold, 2013). The limits between the classes corresponding to the instars were established by the lowest points separating the peaks (Chen & Seybold, 2013) and by fitting the normal distribution of frequencies as much as possible using Microsoft Excel 2019 mass probability function.

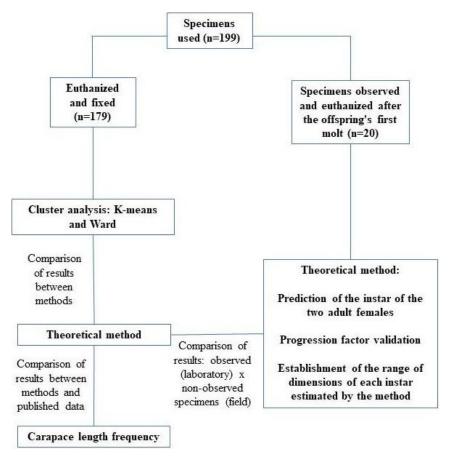
The criterion for rejecting the hypothesis was the overlapping with the limits of the confidence interval (p < 0.05) of the means between neighbouring groups. The probability of error in the interpretation and determination of instars was calculated using the reduced normal distribution (standardized Z variable), where the normal curves of the size classes were reduced to standard curves with mean = 0 and deviation = 1 (Maia, Morais, & Oliveira, 2001). Tabulated values for Z were obtained. The assumption when using this approach is that the data have a normal distribution (Maia et al., 2001; Camacho, Silveira, Camargo, & Natale,

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2012). Shapiro–Wilk's or Lilliefours' tests were used to verify the normality of the distributions, depending on the number of specimens in each size class (Ayres et al., 2000).

To compare the results obtained with data from the literature on specimens observed in the laboratory, the growth factor between the average values of the size classes was calculated by dividing the average value of the structure in a given size class by the corresponding average value of the same structure in the previous size class, according to Dyar (1890). The Z-test was used to compare the averages of the Carapace length between the theoretical method and the distribution of frequency classes in a multimodal curve. The Z test was chosen because the variances differed between the methods for one of the size classes, in addition to the two of the six classes that contained more than 30 samples (Ayres et al., 2000). All statistical analyses were performed using Bioestat v. 5.3 and Past v. 2.16 software.

Figure 2 illustrates the data analysis, applying the proposed methods according to the specimen categories used in this study (observed in the laboratory × field).



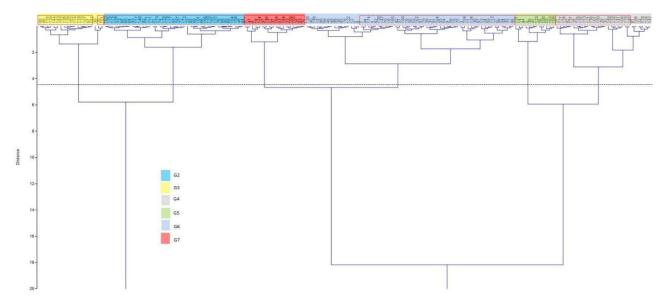
**Figure 2.** Flowchart of the data analysis carried out by applying the methods to specimens of *Tityus stigmurus* specimens used in the present work.

# Results

# **Grouping methods**

Convergence by K-means resulted in a grouping of 41 specimens, with the mean values of the analyzed structures approaching those of the individuals corresponding to instar 2. The other group contained 18 individuals compatible with instar 3. The following groups comprised 23, 18, 46, and 33 individuals compatible with instars 4, 5, 6, and 7, respectively. The Ward method gathered the same 41 individuals in one of the groups (Group 2): 19 individuals in Group 3, 28 in Group 4, 12 in Group 5, 61 in Group 6, and 18 in Group 7 (Figure 3).

Comparing the clusters formed by the two methods, it was possible to verify that there was correspondence in the clusters for 157 of the 179 specimens collected in the field (87.7%), and in group 2, there was 100% agreement (Figure 3 and Table 1).



**Figure 3**. Dendrogram for the 179 specimens of *Tityus stigmurus* grouped by the Ward algorithm. The dashed polygons in red indicate the specimens consistent with the groupings by K-means. The distance selected for cutting the branches is indicated by the black dotted line.

Table 1. Level of agreement between the clusters of specimens (G2 to G7) originated from the K-means and Ward methods.

					K-mean	ıs		•
		G2	G3	G4	G5	G6	G7	Total
	G2	41						41
	G3		18	1				19
	G4			22	6			28
Ward	G5				12			12
	G6					46	15	61
	G7						18	18
	Total	41	18	23	18	46	33	179

The smallest divergence observed between the methods occurred between Groups 3 and 4 (only one specimen). The largest divergence occurred between Groups 6 and 7 (15 individuals). Perfect agreement ( $\kappa$  = 0.95) was observed between Groups 3 and 4. The agreement was substantial ( $\kappa$  = 0.69) in Groups 4 and 5 and moderate ( $\kappa$  = 0.58) among Groups 6 and 7. The average dimensions of each structure for each clustering algorithm are listed in Table 2.

**Table 2**. Mean and standard deviation of Carapace length (Car), fifth metasoma segment (MetV), and movable finger (MF) of *Tityus stigmurus* by size grouping/class and method (in mm).

N(-+1 J	D	I	I	I	II	Γ	V	7	I	V	7I	V	II
Method	Parameters	$\overline{X}$	σ										
	Car	2.35	0.16	3.08	0.14	3.96	0.19	4.86	0.26	5.84	0.17	6.21	0.23
K-means	MetV	2.23	0.15	3.04	0.15	4.02	0.22	5.03	0.31	6.19	0.15	6.71	0.24
	MF	3.02	0.13	3.98	0.16	5.03	0.21	6.17	0.23	7.33	0.25	7.86	0.19
	Car	2.35	0.16	3.10	0.17	4.11	0.29	5.01	0.17	5.89	0.16	6.35	0.21
Ward	MetV	2.23	0.15	3.07	0.19	4.19	0.33	5.19	0.24	6.27	0.20	6.86	0.18
	MF	3.02	0.13	4.01	0.20	5.24	0.40	6.28	0.19	7.42	0.27	7.99	0.09
	Car	2.34	0.15	3.03	0.11	3.86	0.21	4.70	0.27	5.93	0.24	6.61	0.15
Theoretical	MetV	2.22	0.13	2.98	0.14	4.13	0.32	4.84	0.27	6.33	0.30	7.12	0.09
	MF	3.01	0.11	3.91	0.15	5.18	0.39	5.98	0.30	7.48	0.36	8.10	0.07

The U test presented a significant difference between the K-means and Ward's algorithms for the average dimensions of MetV in the G6 cluster (p = 0.029) and the three parameters in the G7 cluster: Car (p = 0.009), MetV (p = 0.007), and MF (p = 0.007). To some extent, overlap with the extreme values of the Carapace (Car) and mobile finger (MF) was observed between the groups, which varied depending on the method used. The K-means showed the highest percentage of specimens with overlap (17%) in one or both structures between G6 and G7. In the Ward method, the overlap, although smaller (5%), was distributed from G4 to G7.

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The application of the theoretical method to predict the instars of the specimens collected in the field generated size classes similar to those of clusters up to G5 (Table 2). The correspondence percentage between the results of the theoretical method and the clustering algorithms was 79.3% (142 samples) and 83.8% (150 samples) for K-means and Ward, respectively (Tables 3 and 4).

<b>Table 3.</b> Correspondence between the results obtained by the theoretical method and the cluster analysis by the K-	means method.

Grouping	Size class (Theoretical method)						
K-means	II	III	IV	V	VI	VII	– Total
G2	40	1					41
G3		16	2				18
G4			20	3			23
G5				15	3		18
G6					46		46
G7					28	5	33
Total	40	17	22	18	77	5	179

Table 4. Correspondence between the results obtained by the theoretical method and the cluster analysis by the Ward algorithm.

Grouping	Size class (Theoretical method)						
Ward	II	III	IV	V	VI	VII	– Total
G2	40	1					41
G3		16	3				19
G4			19	9			28
G5				9	3		12
G6					61		61
G7					13	5	18
Total	40	17	22	18	77	5	

The discrepancies observed between the results obtained by the K-means and the theoretical methods were 2.4 (G2), 11.1 (G3), 13 (G4), and 16.7% (G5). Considering Ward's algorithm, the percentages were 2.4 (G2), 15.8 (G3), 32.1 (G4), and 25% (G5).

The sharpest discrepancy was concentrated in the G6 and G7 clusters for both algorithms compared with the theoretical method, with 28 examples (84.8%) being reclassified from the G7 cluster to size class 6 in the case of K-means and 13 (72.2%) in the same cluster as the Ward algorithm. The adjusted Rand index (ARI) values for validating the clusters in comparison to the size classes calculated by the theoretical method were 0.392 (Ward) and 0.299 (K-means).

The number of moults estimated by the theoretical method, using the log value average of the field specimen structures in the largest size class concerning the average of those located in the lower limit of the sample, was 5. Therefore, after five moults, the smallest specimens of the sample would reach the size of the largest. As the data was collected in specimens that had already passed the  $1^{st}$  instar, it was assumed that 2 (sample instar) + 5 (number of moults) = 7 instars. Considering the 20 specimens observed in the laboratory and the structures individually, we found n = 4.1 and 4.2 for two of them (Car and MF). Regarding MetV, the values obtained for n were 4.6 and 4.7 (Table 5). The values were rounded to the nearest whole number: Car, MF = 4, and MetV = 5.

**Table 5**. Prediction of the moults number (n) of the specimens observed in the laboratory using the equation  $n = (log X - log Y) \div log P$ . Car: Carapace, MetV: metasoma, MF: movable finger. X: length of the structure in adult females A and B,  $\bar{Y}$ : average length of the same structure in the offspring, P: growth factor (1.26).

	A		В				$\bar{Y}$	
	mm	log	n	mm	log	n	mm	log
Car	6.08	0.784	4.2	6.02	0.779	4.1	2.34	0.368
MetV	6.6	0.819	4.7	6.4	0.806	4.6	2.22	0.345
MF	7.76	0.890	4.1	7.74	0.889	4.1	3.01	0.478
	$\overline{n}$		4.33	$\overline{n}$		4.27		

Using the mean of the structures as a reference, n = 4.33 and 4.27 were obtained for females A and B, respectively, in relation to the offspring. Therefore, it is estimated that four seedlings are necessary for the

offspring to reach the size of their mothers. By deduction, the two females in relation to the offspring were in the 6<sup>th</sup> instar: 2 (instar known of the offsprings) + 4 (number of seedlings) = 6. Considering the dimensions of the structures of instar 2 specimens observed in the laboratory and assuming a progression factor of 1.26, it was verified that females A and B would belong to instar 7 in the case of MetV. Analogous to the prediction of the number of seedlings, the calculation showed that the dimensions of Car and MF were within the estimated amplitude for instar 6 in the case of both structures (Table 6).

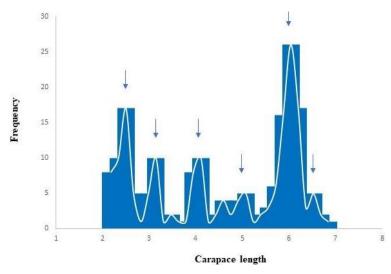
**Table 6**. Calculated amplitude of the dimensions of the three structures of *Tityus stigmurus* from the specimens of instar 2 observed in the laboratory; assuming the progression factor 1.26. Car: Carapace. MetV: metasoma. MF: movable finger (in mm).

Instar	C	ar	Me	etV	N	<b>1</b> F
II	2.08	2.44	2.02	2.32	2.8	3.08
III	2.62	3.07	2.55	2.92	3.53	3.88
IV	3.30	3.87	3.21	3.68	4.45	4.89
V	4.16	4.88	4.04	4.64	5.60	6.16
VI	5.24	6.15	5.09	5.85	7.06	7.76
VII	6.61	7.75	6.42	7.37	8.89	9.78
Female A	6.	08	6	.6	7.	76
Female B	6.	02	6	.4	7.	74

The mean values of the structures of the 179 field specimens obtained using the theoretical method for each size class were compared with the assumed amplitude by calculating the progression factor applied to the 20 specimens observed in the laboratory.

In some cases, the length of MetV (instars 3, 4, 5, and 6) and MF (instars 3, 4, and 7) was intermediate between the size classes. However, the Carapace length was within the limits of the estimated range for all of them (Tables 2 and 6, respectively). The multiple linear regression model between the analyzed structures (independent variables x) and size classes (dependent variable y) obtained by the theoretical method applied to field samples displayed a highly positive relationship ( $R^2 = 0.975$ , p = 0). The predictor variable Carapace (Car) had the highest statistical significance (t = 3.899, p = 0.0001) among the partial regression coefficients. The t-test indicated that the average dimensions of the structures obtained by the theoretical method were significantly higher than those described in the literature for the species by De Souza et al. (2016), except for Car at instar 2 (p = 0.040) and instar 7 (p = 0.022), and MetV at instar 3 (p = 0.054), instar 4 (p = 0.197), and instar 5 (p = 0.4425).

The frequency distribution curve using measurements of the Carapace length of the specimens showed six peaks, in agreement with the presumed number of instars for the species (Figure 4).



**Figure 4**. Multimodal distribution of the Carapace length (in mm) of *Tityus stigmurus* individuals showing six peaks, suggesting the stages of development (instars).

Adjusting the limits of the frequency classes by the normal distribution produced results close to those obtained by the theoretical method, with no overlap of the confidence intervals between the peaks being observed (Table 7). All frequency classes were normally distributed (p > 0.05).

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<b>Table 7</b> . Number of instars	, amplitude, a	and confidence interv	al of the frequence	v classes for the Cara	apace length of <i>Tityus sti</i>	gmurus (in mm).
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Instar	Range	Mean	CI (p< 0.05)
II	2.02 - 2.81	2.35	2.31 - 2.40
III	2.82 - 3.61	3.06	3.01 - 3.11
IV	3.62 - 4.41	3.94	3.89 - 3.99
V	4.42 - 5.21	4.84	4.71 - 4.97
VI	5.22 - 6.41	5.95	5.90 - 5.99
VII	>6.42	6.56	6.45 - 6.67

The values obtained for the carapace length between the two methods did not differ significantly (Table 8).

**Table 8**. Z test for comparison of the average carapace length of *Tityus stigmurus* (in mm) by size classes, obtained by the theoretical method and frequency distribution in a multimodal curve. Decision level: one-sided  $\alpha = 0.01$ . GF: Growth factor ( $i_{i+1} 
i$ ).

M-41 J-			Size	class		
Methods	II	III	IV	V	VI	VII
Theoretical	2.34±0.15	3.03±0.11	3.86±0.21	4.70±0.27	5.93±0.24	6.61±0.15
	GF	1.29	1.28	1.22	1.26	1.12
Frequency	2.35±0.16	3.06±0.10	3.94±0.11	4.84±0.31	5.95±0.18	6.56±0.16
	GF	1.30	1.29	1.23	1.23	1.10
Z (unilateral)	p = 0.3864	p = 0.2850	p = 0.0580	p = 0.0611	p = 0.2750	p = 0.2711

The calculated probability of error in classifying a given instar into an above- or below size class using the carapace length frequency distribution was less than 1% in most cases, except in the case of classes 5 to 6 (1.49%), with the highest percentage related to class 7 in relation to 6 (15.7%) (Table 9).

**Table 9.** Probability (%) of error in the determination of *Tityus stigmurus* instars based on the method of distributing the frequencies of Carapace length.

Instar i	Instar i to i −1	Instar <i>i</i> to <i>i</i> + 1
II	-	0.032
III	0.15	0.0
IV	0.0	0.004
V	0.1	1.49
VI	0.41	0.52
VII	15.7	-

### Discussion

In this study, we evaluated the effectiveness of different morphometric methods for determining the size classes using the *Tityus stigmurus* scorpion as a model. Our results indicated that the K-means and Ward clustering methods had a correspondence percentage of 87.7%. Similarly, Seidel, Moreira, Ansuj, and Noal (2008) used both methods and observed correspondence of 82.54% considering the highly concordant results, validating the robustness of the clusters formed by both. Thus, we can consider that the high correspondence found in this work represents a robust cluster.

The calculation for predicting the maximum number of instars (theoretical method) presented a similar result to the cluster analysis, observing a high percentage of correspondence for the size classes. However, the adjusted Rand index showed that the groupings by the K-means and Ward methods, when compared with the expected results calculated by the theoretical method, presented a weak validation level because of the high percentage of the discrepancy between the largest size classes (G6 and G7). These results suggest that both methods had greater difficulty forming these two clusters from the dataset. The allometric and lower growth ratio between the last two developmental stages of *T. stigmurus*, as well as the reduced number of specimens existing in the last size class (only five individuals) as evidenced by the theoretical method and carapace length, likely yielded similar objects for the algorithms, which tended to group them; this resulted in discordant clustering when comparing the two algorithms and the other methods. Multivariate clustering algorithms appear to work better when groups are more distinct, commonly presenting solutions that do not reflect the natural structure of the data when there is an overlap between groups (Manly, 2008). De Souza et al. (2016) found an overlap in the dimensions of the three structures between extremes of the

developmental stages of *T. stigmurus*. They stated that despite the variation, it was possible to distinguish the instars based on the length of the structures with 95% accuracy. Size variation in scorpions has been reported in the literature, mainly in representatives of the genus *Tityus* (Lourenço, 1979; Lourenço & Cloudsley-Thompson, 2010; Albuquerque & Lira, 2016). Some studies conducted in the laboratory have shown that MetV and Car show proportionality in dimensions in all phases of *T. stigmurus*, *T. fasciolatus* Pessoa, 1935, and *T. neblina* Lourenço, 2008, with MetV on average equivalent or slightly greater than Car (Lourenço, 1979; Lourenço & Cloudsley-Thompson, 2010; De Souza et al., 2016). In contrast, the same structures mentioned above showed an inverse proportion in the early stages of development in the *T. stigmurus* individuals analyzed in this study. A similar situation was observed in *Androctonus crassicauda* (Olivier, 1807) adults, depending on the population analyzed (Ozkan, Adiguzel, & Kar, 2006; Ebrahimi, Azizi, Moemenbellah-Fard, Fakoorziba, & Soltani, 2015).

In this study, seven instars were observed for *T. stigmurus*, both by the theoretical method and the frequency distribution of carapace length. Matthiesen (1971) observed five ecdyses in the laboratory, following which the specimen died. In a study that proved the occurrence of parthenogenesis in the species, females reached maturity and gave birth to a litter in the 6<sup>th</sup> instar (Ross, 2010). De Souza et al. (2016) observed the occurrence of an additional instar, suggesting that maturity was reached after the 6th ecdysis. Using our data from immature specimens, we applied the theoretical method to adults of *T. stigmurus* analyzed by De Souza et al. (2009), obtaining the prediction of seven instars for males. Records of different instar numbers reaching maturity are numerous in the Buthidae family (Polis & Sissom, 1990). Lourenço (1979) observed that *T. fasciolatus* reached maturity in a variable number of instars, establishing the possibility of the coexistence of large and small males. Similar results have been described for *T. pusillus* Pocock, 1893, which displayed an extra moult to reach sexual maturity in some specimens of both sexes, being more common in males (Albuquerque & Lira, 2016).

It should be noted that, in the case of clustering algorithms (K-means and Ward's), pre-existing knowledge about the maximum number of instars for the species influenced the interpretation of the dendrogram generated by the Ward method and was decisive for the definition of the desired number, for clusters using K-means clustering. According to Logan et al. (1998), it is desirable to have evidence that corroborates the number of instars of a given species for better refinement in the interpretation of the algorithm results. However, our results support the claim of Francke and Sissom (1984) that hierarchical clustering methods do not solve the critical problem of determining the number of size classes in a sample. Finally, we found that the analysis results of the peaks in a multimodal curve using the carapace length of the specimens were similar to those obtained by the calculation of the theoretical method for the same structure, with a remote probability of error in determining the instar in most cases (< 1%), which was in agreement with the percentages described in the literature for other groups of arthropods (Chen & Seybold, 2013; Castañeda-Vildózola et al., 2016).

### Conclusion

In summary, the robustness of the cluster analysis methods used in this study (K-means and Ward) was insufficient to guarantee the desired precision in separating groups, considering the intended purpose. Furthermore, the Ward algorithm corroborated Francke and Sissom's (1984) statements about their nonobjectivity in determining the number of instars. Without this prior knowledge, the interpretation of the results becomes impaired and prone to errors. As reproductive capacity has already been demonstrated in the penultimate size class and considering that there are no reports in the literature about post-reproductive seedlings in scorpions (Polis & Sissom, 1990), it seems reasonable to assume that sexual maturity is reached in the case of *T. stigmurus* in the 6<sup>th</sup> instar (or 5<sup>th</sup> ecdysis). Some specimens may have undergone an additional moult before reaching maturity. Based on the results obtained, it is believed that the theoretical method can be used in a complementary way or combined with the observation of the peaks of the length distribution of the carapaces in a multimodal curve, providing greater precision for defining the limits between the frequency classes. As the sexual dimorphism of *T. stigmurus* is expressed in structures and/or axes different from those analyzed in this study (De Souza et al., 2009), with the carapace being a structure less affected by allometry, there appear to be no limitations related to the sexual dimorphism of the species in using these two methods for determining the developmental stage of individuals. The elaboration of an instrument as a test for use on a bench can provide greater agility and practicality in the visual determination of the developmental stages Page 10 of 12 Campos et al.

of *T. stigmurus* from the carapace length of the specimens. Analysis of other populations of *T. stigmurus* from urban areas of other localities, as well as natural populations, compared to the results of this study, can confirm the observed variation in relation to the analyzed parameters.

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